Briefcase

MOVING TO BRIEFCASE LEDGER

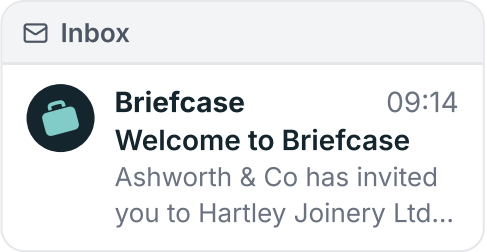
Switch in minutes

Your accountant moves your books across. Your part is three steps and takes about five minutes.

1

Make your account

Open the "Welcome to Briefcase" email from your accountant and set a password.



2

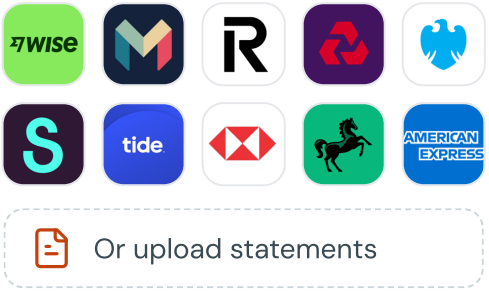
Add Briefcase on WhatsApp

Signed in? Scan this code with your phone camera and add your mobile number. Or save +44 7380 878620.

3

Connect your bank

Approve in your banking app, or upload statements. Works with the UK's major banks and cards, including foreign currency accounts.



That's it. Send receipts as they arrive, on WhatsApp or by email, and your accountant takes it from there.

Trusted by the UK's largest accounting firms

Encrypted and secure · Your data stays private · Never used to train AI